

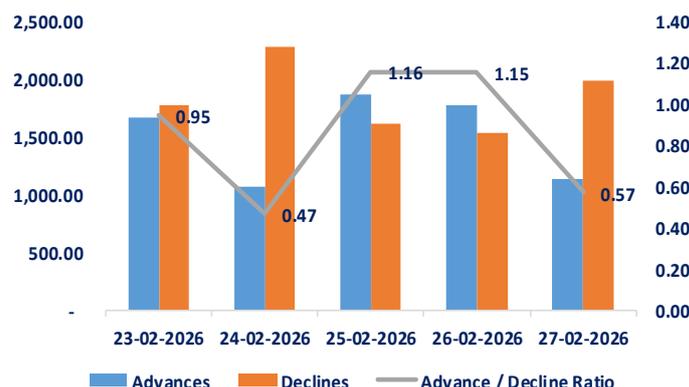
Date	Nifty	Sensex	Gold \$*	Silver \$*
20-02-2026	25,571.25	82,814.71	5,035.78	80.69
27-02-2026	25,178.65	81,287.19	5,171.20	89.47
Weekly Price % Change	-1.54%	-1.84%	2.69%	10.88%

* Prices as of 4:20 PM - 27th Feb 2026

Volume Shockers (27/02/2026)

NSE Symbol	Volume	LTP	% Change
VMM	786025603	117.85	-7.59
LTF	99524049	280.25	-6.55
REDINGTON	92286540	275.65	12.72
SARDAEN	6320784	549.00	5.80
CANHLIFE	6315631	142.51	-2.90
GODAVARIB	5557417	292.00	2.98
POLYPLEX	2440929	844.95	0.65
CHEMPLASTS	1874134	242.90	-4.93
XTGLOBAL	1458967	38.79	15.34
TARMAT	1079675	70.45	8.57

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(27-02-2026)	Close(20-02-2026)	% Gains	Company Name	Close(27-02-2026)	Close(20-02-2026)	% Loss
JSWSTEEL	1271.00	1232.00	3.17%	ETERNAL	247.50	268.20	-7.72%
APOLLOHOSP	7818.00	7590.00	3.00%	TECHM	1354.30	1464.00	-7.49%
NTPC	382.00	372.80	2.47%	BHARTIARTL	1882.00	1977.80	-4.84%
TITAN	4333.00	4232.00	2.39%	TRENT	3908.00	4085.00	-4.33%
TATASTEEL	212.59	208.21	2.10%	WIPRO	200.98	210.03	-4.31%

NIFTY Mid-Cap

Company Name	Close(27-02-2026)	Close(20-02-2026)	% Gains	Company Name	Close(27-02-2026)	Close(20-02-2026)	% Loss
MANKIND	2,260.00	2,020.00	11.9%	UPL	635.00	751.50	-15.5%
POLYCAB	8,606.50	7,829.00	9.9%	IDFCFIRSTB	73.28	83.25	-12.0%
TIINDIA	2,760.00	2,574.10	7.2%	IRCTC	568.00	644.40	-11.9%
BHARATFORG	1,909.50	1,783.10	7.1%	COFORGE	1,186.00	1,338.90	-11.4%
AUROPHARMA	1,220.00	1,157.10	5.4%	PERSISTENT	4,712.00	5,104.00	-7.7%

NIFTY Small-Cap

Company Name	Close(27-02-2026)	Close(20-02-2026)	% Gains	Company Name	Close(27-02-2026)	Close(20-02-2026)	% Loss
NATCOPHARM	987	890.05	10.9%	FSL	213.15	244.5	-12.8%
REDINGTON	275.65	251.6	9.6%	RPOWER	24	26.18	-8.3%
BANDHANBNK	181.85	170.9	6.4%	MANAPPURAM	282.5	306.8	-7.9%
WELCORP	826	786	5.1%	CYIENT	912	989	-7.8%
LAURUSLABS	1071.95	1022	4.9%	AFFLE	1374	1490	-7.8%

NIFTY Sectoral Indices

Sectoral Indices	Close(27-02-2026)	Close(20-02-2026)	% Gains	Sectoral Indices	Close(27-02-2026)	Close(20-02-2026)	% Loss
NIFTY MIDSMALL HEALTHCARE	43,954.30	42,563.40	3.27%	NIFTY MIDSMALL IT & TELECOM	8,499.40	8,972.40	-5.27%
NIFTY PHARMA	22,952.35	22,452.40	2.23%	NIFTY REALTY	780.60	820.7	-4.89%
NIFTY500 HEALTHCARE	18,859.45	18,458.35	2.17%	NIFTY IT	30,603.85	32,004.05	-4.38%
NIFTY HEALTHCARE INDEX	14,871.10	14,560.75	2.13%	NIFTY CHEMICALS	27,764.85	28,450.50	-2.41%
NIFTY METAL	12,240.65	11,989.95	2.09%	NIFTY FINANCIAL SERVICES EX-BANK	31,390.65	31,857.40	-1.47%

Weekly Pivot Table

Indices	Close(27-02-2026)	R2	R1	PP	S1	S2
NIFTY50	25,178.65	25,993.95	25,678.88	25,363.80	25,048.73	24,733.65
NIFTY NEXT 50	69,710.90	71,427.60	70,633.25	69,838.90	69,044.55	68,250.20
NIFTY BANK	60,529.00	61,907.43	61,368.01	60,828.58	60,289.16	59,749.73
NIFTY FINANCIAL SERVICES	27,869.75	28,822.65	28,454.35	28,086.05	27,717.75	27,349.45
NIFTY MIDCAP SELECT	13,491.45	13,880.58	13,688.16	13,495.73	13,303.31	13,110.88
SENSEX	81,287.19	84,304.50	83,141.00	81,977.50	80,814.00	79,650.50

Major Events of the Week

- **India CV:** The commercial vehicle sector in India has recorded a robust sale in January 2026. The sector is expected to grow at 7-9% in FY26 driven by improving economic activity, increased infrastructure spending and stable demand from the core sectors of construction, mining and logistics.
- **India-Sweden deal:** India and Sweden has signed agreement to enhance cooperation in AI and digital technologies to drive innovation, trade and investment.
- **Japan:** Japan's coincident economic index slipped down to 114.3 in December 2025, slightly below market estimates marking the lowest level since August. The index which tracks factory output, employment, and retail sales reflected decline due to pressure on auto and related sectors from US trade policies
- **Industrial Production:** Japan Industrial production for January 2026 was up 2.2%MoM, contributed by motor vehicles, plastic products, chemicals excluding inorganic, organic chemicals and medicines. On annual basis, production expanded 2.3% slowing from a 2.6% gain in December and marking the second straight month of increase
- **SEBI:** The market regulator has allowed India's 385Bn \$ equity funds to park more of their money in Gold and Silver providing flexibility when global demand for hard assets is rising.
- **Nifty IT:** The IT index has seen a drop of shocking 19.54% in month of February 2026, driven by AI worries.
- **India GDP:** India Q3FY26 GDP growth at 7.8% under New GDP series; construction sector growth at 6.6%; Finance and real estate sector growth at 11.2%; Public, Admin & Defence growth at 4.5%; Trade, hotels, Telecom sector at 4.7%.

Weekly Global Economic Calendar

Weekly Global Economic Calendar

(02nd March 2026 to 06th March 2026)

MON MARCH 02

-  **INDIA** : 04:00 PM; Industrial Production YoY JAN
04:00 PM; Manufacturing Production YoY JAN
-  **CHINA** : 07:15 AM; RatingDog Manufacturing PMI FEB
-  **US** : 08:30 PM; ISM Manufacturing PMI FEB
-  **UK** : 03:00 PM; Mortgage Approvals/Lending JAN

TUE MARCH 03

-  **JAPAN** : 05:00 AM; Unemployment Rate JAN
05:20 AM; Capital Spending YoY Q4

WED MARCH 04

-  **JAPAN** : 10:30 AM; Consumer Confidence FEB
-  **CHINA** : 07:00 AM; NBS Manufacturing PMI FEB
07:00 AM; NBS Non Manufacturing PMI FEB
07:15 AM; RatingDog Services PMI FEB
-  **US** : 03:00 AM; API Crude Oil Stock Change FEB/27
06:45 PM; ADP Employment Change FEB
08:30 PM; ISM Services PMI FEB
09:00 PM; EIA Crude Oil/Gasoline Stocks Change FEB/27

THU MARCH 05

-  **US** : 07:00 PM; Export/Import Prices MoM JAN
07:00 PM; Initial Jobless Claims FEB/28
-  **UK** : 03:00 PM; S&P Global Construction PMI FEB

FRI MARCH 06

-  **INDIA** : 05:00 PM; Bank Loan/Deposits Growth YoY FEB/20
05:00 PM; Foreign Exchange Reserves FEB/27
-  **UK** : 12:30 PM; Halifax House Price Index FEB
-  **US** : 07:00 PM; Non Farm Payrolls FEB
07:00 PM; Unemployment Rate FEB
-  **UK** : 12:30 PM; Halifax House Price Index FEB

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.